Large Account Service Plans

You work hard for your large accounts, and we appreciate the extra care and support you offer these important clients. That's why we've developed a high-touch approach to accounts with more than $500,000 in standard premium.

Together, we'll keep California working

For each large account, we create a customized service plan that includes:

- An initial service plan meeting
- A pre-audit visit within 90 days after inception date
- Quarterly Loss Prevention visits
- A designated claims liaison
- Claims reviews
- In-person stewardship meetings
- A pre-renewal meeting

A dedicated team of professionals from our Safety and Health, Claims, Premium Audit, and Underwriting teams will assist in meeting all of your clients' needs and support you in servicing your large accounts.

For more information, please contact your Marketing Representative.